

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Wan Leader International Limited 萬勵達國際有限公司 _____

Stock code (ordinary shares): **8482** _____

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 November 2020

A. General

Place of incorporation: Cayman Islands _____

Date of initial listing on GEM: 5 September 2018 _____

Name of Sponsor(s): Huabang Corporate Finance Limited _____

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:

Loy Hak Yu Thomas (呂克宜)

Non-executive Directors:

Lo Wing Sang (勞永生)

Independent non-executive Directors:

Ng Kam Tsun (伍鑑津)

Wu Ka Chee Davy (胡家慈)

Chow Ming Po Aaron (周明寶)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Ho Tat Limited *	481,101,600	57.28%
Yo Tat Limited *	481,101,600	57.28%
Loy Hak Yu Thomas	481,101,600	57.28%
Loy Hak Moon	481,101,600	57.28%
Kong Sau Ming **	481,101,600	57.28%
Siu Pui Sum ***	481,101,600	57.28%
Liao Daichun	53,140,000	6.33%

* Ho Tat Limited and Yo Tat Limited are respectively wholly and beneficially owned by Loy Hak Yu Thomas and Loy Hak Moon. By virtue of the SFO, Loy Hak Yu Thomas and Loy Hak Moon are deemed to be interested in all the Shares respectively held by Ho Tat Limited and Yo Tat Limited. Loy Hak Yu Thomas and Loy Hak Moon are parties acting in concert pursuant to and subject to the terms and conditions of the Acting in Concert Confirmation.

** Kong Sau Ming is the spouse of Loy Hak Yu Thomas and is deemed to be interested in the Shares which are interested by Loy Hak Yu Thomas under the SFO.

*** Siu Pui Sum is the spouse of Loy Hak Moon and is deemed to be interested in the Shares which are interested by Loy Hak Moon under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Second Floor, Century Yard, Cricket Square, P.O. Box 902,
Grand Cayman KY1-1103, Cayman Islands

Head office and principal place of business:

Office Tower Units 901-902, Hutchison Logistics Centre
Terminal 4, Kwai Chung Container Port
18 Container Port Road South
Kwai Chung, New Territories

Web-site address (if applicable):

www.wanleader.com

Share registrar:

Principal share registrar and transfer office:

Tricor Services (Cayman Islands) Limited
Second Floor, Century Yard, Cricket Square, P.O. Box 902,
Grand Cayman, KY1-1103, Cayman Islands

Hong Kong Branch share registrar and transfer office:

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors:

SHINEWING (HK) CPA Limited

43/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

B. Business activities

We provide logistics services in Hong Kong to customers located in Hong Kong, Taiwan and the PRC with the cargo destinations covering U.S., Europe and other regions. Our services principally involve (a) the provision of freight forwarding and related logistics services through purchasing cargo space from airlines' GSAs, shipping liners and other freight forwarders, and after that, either sell it to direct shippers or respective freight forwarders which act on behalf of their shipper customers, and eventually deliver the goods to their destinations; and (b) the provision of warehousing and related value-added services (consisting of labelling services and packaging services).

C. Ordinary shares

Number of ordinary shares in issue: 840,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants:**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
LOY Hak Yu Thomas (呂克宜)

.....
LO Wing Sang (勞永生)

.....
NG Kam Tsun (伍鑑津)

.....
CHOW Ming Po Aaron (周明寶)

.....
WU Ka Chee Davy (胡家慈)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*