

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Wan Leader International Limited 萬勵達國際有限公司

Stock code (ordinary shares): 8482

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 April 2021.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 5 September 2018

Name of Sponsor(s): Huabang Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Loy Hak Yu Thomas (呂克宜)
Zhang Pangfei (張雲飛)
Wu Yushan (鄔雨杉)

Non-executive Directors:
Lo Wing Sang (勞永生)

Independent non-executive Directors:
Ng Kam Tsun (伍鑑津)
Chow Ming Po Aaron (周明寶)
Ho Yuk Ming Hugo (何育明)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Ho Tat Limited *	253,302,000	30.16%
Loy Hak Yu Thomas	253,302,000	30.16%
Loy Hak Moon *	253,302,000	30.16%
Kong Sau Ming **	253,302,000	30.16%
Siu Pui Sum ***	253,302,000	30.16%
Liao Daichun	187,320,000	22.30%

* Ho Tat Limited is wholly and beneficially owned by Loy Hak Yu Thomas. Loy Hak Yu Thomas and Loy Hak Moon are parties acting in concert pursuant to and subject to the terms and conditions of the Acting in Concert Confirmation. By virtue of the SFO, Loy Hak Yu Thomas and Loy Hak Moon are deemed to be interested in all the Shares held by Ho Tat Limited.

** Kong Sau Ming is the spouse of Loy Hak Yu Thomas and is deemed to be interested in the Shares which are interested by Loy Hak Yu Thomas under the SFO.

*** Siu Pui Sum is the spouse of Loy Hak Moon and is deemed to be interested in the Shares which are interested by Loy Hak Moon under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Second Floor, Century Yard, Cricket Square, P.O. Box 902,
Grand Cayman KY1-1103, Cayman Islands

Head office and principal place of business:

Office Tower Units 901-902, Hutchison Logistics Centre
Terminal 4, Kwai Chung Container Port
18 Container Port Road South
Kwai Chung, New Territories

Web-site address (if applicable):

www.wanleader.com

Share registrar:

Principal share registrar and transfer office:

Tricor Services (Cayman Islands) Limited
Second Floor, Century Yard, Cricket Square, P.O. Box 902,
Grand Cayman, KY1-1103, Cayman Islands

Hong Kong Branch share registrar and transfer office:

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors:

SHINEWING (HK) CPA Limited

43/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

We provide logistics services in Hong Kong to customers located in Hong Kong, Taiwan, the PRC and Vietnam with the cargo destinations covering United States of America., Europe and other regions. Our services principally involve the provision of freight forwarding and related logistics services through purchasing cargo space from airlines' GSAs, shipping liners and other freight forwarders, and after that, either sell it to direct shippers or respective freight forwarders which act on behalf of their shipper customers, and eventually deliver the goods to their destinations.

C. Ordinary shares

Number of ordinary shares in issue: 840,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: [Loy Hak Yu Thomas](#)
(Name)

Title: [Director](#)
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.