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WAN LEADER INTERNATIONAL LIMITED

萬勵達國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8482)

COMPLETION OF CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement of Wan Leader International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 July 2026 and the circular of the Company dated 20 August 2026 (the “**Circular**”) in relation to the Subscription. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all the conditions set out in the Subscription Agreement have been fulfilled and completion of the Subscription (the “**Completion**”) took place on 28 September 2026. A total of 44,921,880 Subscription Shares, representing approximately 25% of the issued share capital of the Company immediately before Completion and approximately 20% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares, have been successfully allotted and issued to the Subscriber at the Subscription Price of HK\$0.104 per Subscription Share.

The gross proceeds of the Subscription amounted to approximately HK\$4.67 million. The net proceeds of the Subscription, after the deduction of the relevant expenses, amounted to be approximately HK\$4.55 million, which are intended to be used for the following purposes: (i) approximately HK\$3.0 million for additional payroll expenditure for operational staff to support the expansion of logistics routes; and (ii) approximately HK\$1.55 million for replenishment of working capital and general business operation.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and upon Completion:

	Immediately before Completion		Immediately upon Completion and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate % (Note 4)</i>	<i>Number of Shares</i>	<i>Approximate % (Note 4)</i>
Cargo Man Logistics Company Limited (Note 1)	42,966,000	23.91	42,966,000	19.13
Hongkong ZCFT International Limited (Note 2)	12,000,000	6.68	12,000,000	5.34
Ho Tat Limited (Note 3)	200	0.01	200	0.01
The Subscriber (Note 3)	—	—	44,921,880	20.00
Public Shareholders	124,721,320	69.40	124,721,320	55.52
Total	179,687,520	100.00	224,609,400	100.00

Notes:

1. Cargo Man Logistics Company Limited is wholly and beneficially owned by Mr. Tan Cheung Kenneth. By virtue of Part XV of the SFO, Mr. Tan is deemed to be interested in 42,966,000 Shares owned by Cargo Man Logistics Company Limited.
2. Hongkong ZCFT International Limited is wholly and beneficially owned by Ms. Qu Tianyun, an executive Director at the date of the Subscription Agreement. By virtue of Part XV of the SFO, Ms. Qu Tianyun is deemed to be interested in 12,000,000 Shares owned by Hongkong ZCFT International Limited.
3. Ho Tat Limited is wholly and beneficially owned by the Subscriber. By virtue of Part XV of the SFO, the Subscriber is deemed to be interested in 200 Shares owned by Ho Tat Limited.
4. Certain percentage figures included in the table above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By Order of the Board
Wan Leader International Limited
Loy Hak Yu Thomas
Chairman, Executive Director and CEO

Hong Kong, 28 September 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Loy Hak Yu Thomas and Mr. Wong Ka Man; two non-executive Directors, namely, Mr. Li Shiu Tong Andrew and Mr. Yau Tung Shing; and three independent non-executive Directors, namely, Mr. Wan San Fai Vincent, Mr. Tam Chi Ming George and Ms. Leung Lam.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.wanleader.com.