

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Wednesday, 5 September 2018, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 5 September 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8482.

By order of the Board of
Wan Leader International Limited
Loy Hak Yu Thomas
Chairman and Executive Director

Hong Kong, 4 September 2018

As at the date of this announcement, our executive Directors are Mr. Loy Hak Yu Thomas, Mr. Loy Hak Moon and Mr. Lo Wing Sang, and our independent non-executive Directors are Mr. Ng Kam Tsun, Dr. Wu Ka Chee Davy and Dr. Chow Ho Won Owen.

This announcement, for which our Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. Our Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the GEM website of the Stock Exchange at www.hkgem.com and Stock Exchange's website at www.hkexnews.hk, and in the case of the announcement, on the "Latest Company Announcements" page for at least seven days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.wanleader.com.