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## WAN LEADER INTERNATIONAL LIMITED

萬勵達國際有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8482)**

### CLARIFICATION ANNOUNCEMENT

Reference is made to the company information sheets (the “**Company Information Sheets**”) of Wan Leader International Limited (the “**Company**”, (together with its subsidiaries, the “**Group**”) dated 1 September 2021 and 30 September 2021, the circular (the “**Circular**”) of the Company dated 25 October 2021, the unaudited consolidated financial results (the “**Interim Results**”) and the unaudited consolidated financial report (“**Interim Report**”) of the Group both dated 12 November 2021 for the six months ended 30 September 2021 (collectively, the “**Disclosed Documents**”). Unless otherwise stated, terms used in this clarification announcement shall have the same meanings as those defined in the respective Disclosed Documents.

The board of directors (the “**Board**”) of the Company noted that Mr. Loy Hak Yu Thomas (“**Mr. Thomas Loy**”), the chairman, the executive director and a substantial shareholder (as defined in the GEM Listing Rules), together with his associates including Ho Tat Limited, Mr. Loy Hak Moon, Ms. Kong Sau Ming and Ms. Siu Pui Sum (together, the “**Associates**”), have filed the disclosure of interest on 25 November 2021 with The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), of which Mr. Thomas Loy and his Associates have sold an aggregate of 25,330,000 shares of the Company on 27 August 2021 (the “**Share Disposal**”), representing a decrease of approximately 3.02% of the total issued share capital of the Company. As a result, Mr. Thomas Loy and his Associates owned 177,312,000 shares of the Company, representing approximately 21.11% of the total issued share capital of the Company as of 27 August 2021.

As Mr. Thomas Loy did not inform the Board the foresaid Share Disposal until 25 November 2021, Mr. Thomas Loy and his Associates' interests and short positions in the shares, underlying and debentures of the Company and/or any of its associates corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong (the “SFO”)) disclosed in the relevant parts of the Disclosed Documents are no longer accurate.

As such, on page 7 of Appendix I of the Circular, Mr. Thomas Loy's interests in the Company should be 177,312,000 shares instead of 202,642,000 shares. Also, the tables on page 2 of the Company Information Sheets headed “Name(s) of substantial shareholder(s): as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company” should be amended as follows:

<b>Name</b>	<b>Number of shares of HK\$0.01 each in the share capital of the Company  (“Shares”)</b>	<b>Percentage of issued Shares</b>
Ho Tat Limited *	177,312,000	21.11%
Loy Hak Yu Thomas	177,312,000	21.11%
Loy Hak Moon *	177,312,000	21.11%
Kong Sau Ming **	177,312,000	21.11%
Siu Pui Sum ***	177,312,000	21.11%
Liao Daichun	182,690,000	21.75%
Zhao Rongjing ****	182,690,000	21.75%

The tables on page 37 of the Interim Results and page 50 of the Interim Report headed “DIRECTORS’ AND CHIEF EXECUTIVE’S INTERESTS AND SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATIONS” should be amended as follows:

(i) Long position in shares of the Company

(i) 本公司股份之好倉

Name of Director/ Chief Executive	Capacity/ Nature of interests	Interest in Shares	Approximate percentage of the Company’s issued share capital 佔本公司 已發行股本 之概約百分比
董事／最高行政人員姓名	身份／權益性質	於股份之權益	
Mr. Loy Hak Yu Thomas (“Mr. Thomas Loy”) 呂克宜先生 (「呂克宜先生」)	Interest in a controlled corporation ( <i>Note 1</i> ) 受控法團權益 (附註1)	177,312,000	21.11%
Mr. Liao Daichun (“Mr. Liao”) 廖代春先生 (「廖先生」)	Beneficial owner ( <i>Note 2</i> ) 實益擁有人 (附註2)	182,690,000	21.75%

The tables on page 39 of the Interim Results and page 53 of the Interim Report headed “SUBSTANTIAL SHAREHOLDERS’ AND OTHER PERSONS’ INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY” should be amended as follows:

**Long Positions**

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Name	Capacity/ nature of interests	Number of shares held/ interested (Note 5) 所持／擁有 權益的股份 數目(附註5)	Approximate percentage of shareholding 股權概約 百分比
姓名／名稱	身份／權益性質		
Ho Tat 豪達	Beneficial owner (Note 1) 實益擁有人(附註1)	177,312,000 (L)	21.11%
Mr. Thomas Loy 呂克宜先生	Interest in a controlled corporation, parties acting in concert (Note 1) 受控法團權益、一致行動人士 (附註1)	177,312,000 (L)	21.11%
Mr. HM Loy 呂克滿先生	Parties acting in concert (Note 1) 一致行動人士(附註1)	177,312,000 (L)	21.11%
Ms. Kong Sau Ming 江秀明女士	Interest of spouse (Note 2) 配偶權益(附註2)	177,312,000 (L)	21.11%
Ms. Siu Pui Sum 邵佩心女士	Interest of spouse (Note 3) 配偶權益(附註3)	177,312,000 (L)	21.11%
Mr. Liao Daichun 廖代春先生	Beneficial owner (Note 4) 實益擁有人(附註4)	182,690,000 (L)	21.75%
Ms. Zhao Rongjing 趙榮靜女士	Interest of spouse (Note 5) 配偶權益(附註5)	182,690,000 (L)	21.75%

The above mentioned clarifications do not affect any other information contained in the Disclosed Documents and, save as disclosed above, all other information in the Disclosed Documents shall remain unchanged. Any other information in relation to the interests of Mr. Thomas Loy and his Associates not mentioned shall also be construed and rectified in accordance to the above mentioned clarifications with effect from 27 August 2021.

The Board takes corporate governance seriously and has put in place a number of steps and measures to ensure each Director is well informed and aware of his duties and obligations under the SFO. The Board considers that this is a single incident. To prevent similar incident in the future, the Board has circulated again the internal policy hand book and the relevant director has attended additional director training.

The Board wishes to emphasise that the filing of disclosure of interests is the primary duty of each Director and chief executive and this incident does not have any material adverse impact on the business and/or operations of the Company or any of its subsidiaries.

By order of the Board  
**Wan Leader International Limited**  
**Loy Hak Yu Thomas**  
*Chairman and Executive Director*

Hong Kong, 30 November 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Loy Hak Yu Thomas, Mr. Zhang Pangfei, Ms. Wu Yushan and Mr. Yan Ximao; and three independent non-executive Directors, namely, Mr. Ho Yuk Ming Hugo, Mr. Chow Chi Wing and Mr. Liao Dongqiang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website of the Stock Exchange at [www.hkgem.com](http://www.hkgem.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at [www.wanleader.com](http://www.wanleader.com).*